



JONATHAN ALCOCK & SONS

INDEPENDENT FUNERAL DIRECTORS SINCE 1863



Sharing and preparing; your funeral wishes

CHECKLIST

Here is a checklist of things you can do to help you and your loved ones plan ahead;

- ⇒ **Talk to your loved ones about these things!**
- ⇒ Complete a Funeral Wishes Plan
- ⇒ Make a Will
- ⇒ Consider nominating someone to act on your behalf for both financial and health decisions, should you no longer be able to (Lasting Power of Attorney and Living Will)
- ⇒ Confirm who will look after any children or dependants
- ⇒ Organise care of your pets
- ⇒ Consider signing up to organ and tissue donation via the NHS
- ⇒ Make a list of your important documents and providers (bank accounts/ insurance policies/ savings accounts/ benefits/ pension/ utility suppliers/solicitor/accountant)
- ⇒ Make a list of all of your credit and store cards
- ⇒ Make a list of all your important documents (birth certificate/ marriage certificate/ property deeds/ passport/driving licence/ car documents/mortgage agreement)
- ⇒ Make a list of your regular payments (DD's/standing orders/ memberships/ charity donations)
- ⇒ Make a list of all your passwords (and keep it somewhere safe!)
- ⇒ Make a list of all your valuable property (house/ car/ holiday home/ jewellery)
- ⇒ Make a list of sentimental property (jewellery/ keepsakes/ letters/ antiques/ paintings/ photos)
- ⇒ Leave messages (via video /letters) for loved ones
- ⇒ **Create a bucket list of things you have always wanted to do - and do**